

TAKE ADVANTAGE OF YOUR COMPLIMENTARY RETIREMENT PLAN SCREENING

TAKE THE NEXT STEPS TOWARDS SECURING SUSTAINABLE INCOME FOR YOUR RETIREMENT WITH OUR COMPLIMENTARY RETIREMENT INCOME PLAN SCREENING VALUED AT \$2,400

TOGETHER WE CAN CUSTOMIZE A SECURE FINANCIAL PLAN FOR YOUR FUTURE

We listen to the vision of your future, establish written goals, organize your retirement resources, evaluate social security claiming options and produce a comprehensive analysis of your current plans.

What is included in Your Retirement Income Plan Screening?

Customized Social Security Analysis	\$300
Earliest, Latest and Optimal Strategies	
Comprehensive Investment Analysis	\$600
What you own	
What you're paying	
What you're receiving in return	
Personalized Retirement Income Evaluation	\$1,500
TOTAL VALUE	\$2,400

STRATEGIC
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Investment Adviser Representative of and advisory services offered through
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