

# STRATEGIC FINANCIAL GROUP

## Introducing Monica Gerberding

Monica graduated summa cum laude with a Bachelor of Science degree from University of Minnesota, Mankato in Finance and Accounting with a specialty in personal financial planning. She has over 25 years of financial experience including employment at Merrill Lynch, IDS Financial Services, and AON Insurance Services.

Monica also has two years of estate planning experience and eight years of mortgage experience giving her a well-rounded background. She has specialized in financial planning and insurance for over 20 years.

Monica met her husband, Brad, in college and they have worked in business together for over 25 years serving clients' needs. The couple and their three children, Bradon, Madeline, and Rachel reside in Otsego, MN, where they enjoy spending time together playing volleyball, boating, and traveling.

Monica cares for her clients and believes everyone should be treated with value and respect. As an operations manager, she ensures that SFG clients have a positive experience from the moment they walk in the office.



**Monica Gerberding**  
Agent/Operations Manager  
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**Experience:**  
Summa Cum Laude with a Bachelor of Science degree from University of Minnesota, Mankato in Finance and Accounting

Graduated with a specialty in personal financial planning

25 years of financial experience

Merrill Lynch  
IDS Financial Services  
AON Insurance Services