

STRATEGIC FINANCIAL GROUP

Medicare Aging In Action Plan

***Disclaimer*:** We are an independent Medicare insurance agency and are not affiliated with or endorsed by the U.S. government, the federal Medicare program, or the Social Security Administration. We do not handle or process applications for Medicare Part A or Part B.

Determine Your Enrollment Status: Check if you will be automatically enrolled in Medicare (if you are already receiving Social Security benefits) or if you need to enroll manually.

Initial Enrollment Period (IEP)

Your Initial Enrollment Period (IEP) for Medicare begins 3 months before your 65th birthday, includes the month of your birthday, and ends 3 months after your birthday month. This gives you a 7-month window to enroll in Medicare.

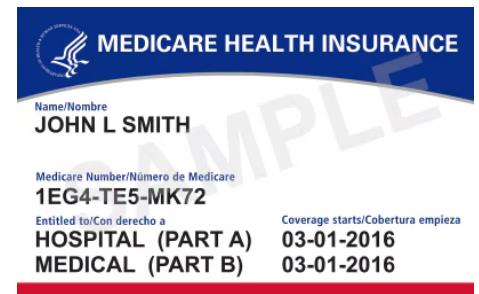
3 ways to Enroll in Medicare:

- 1. Online:** You can enroll on the Social Security website (www.ssa.gov/medicare/sign-up) by creating a secure *my Social Security account*. It's an easy way to enroll (if it's not time sensitive). This method may take a bit longer to process than going into a SS office in person.
- 2. By Phone:** Call your local Social Security Administration office, let them know you're turning 65 soon and would like to apply for Medicare Part A & B.
- 3. In Person:** Visit your local Social Security office to complete your enrollment. Many offices require appointments. This is the quickest way to get approved if it's time sensitive.

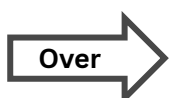
Once you've received your Medicare ID, please email/text a picture of it to our office so we can enroll you in your chosen Medicare plan.

Ongoing Care from Strategic Financial Group:

- We will keep you up to date on any Medicare changes throughout the year and plan options each year during the Annual Enrollment Period (October 15 to December 7) to ensure you have the best coverage for your needs.
- We will regularly check in with you throughout the year to ensure your plan is working effectively for you and to address any questions or concerns you may have.
- Feel welcome to call our office anytime you have questions or concerns regarding your Medicare plan. We're here to help!



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Website: www.strategicmn.com Email: info@strategicmn.com



National Medicare Phone Number:	
1-800-633-4227	
<u>LOCAL MN SOCIAL SECURITY OFFICES</u>	
ALEXANDRIA	1-888-224-8869
AUSTIN	1-866-504-5010
BEMIDJI	1-866-258-6345
BLOOMINGTON	1-866-964-7341
BROOKLYN CENTER	1-866-931-0341
DULUTH	1-855-863-3560
FAIRMONT	1-877-405-0414
FERGUS FALLS	1-877-402-0827
HIBBING	1-866-964-4320
MANKATO	1-877-457-1734
MINNEAPOLIS	1-855-257-0982
ST CLOUD	1-877-405-1446
ST PAUL	1-866-667-7481
WINONA	1-877-600-2853
<u>HELPFUL WEBSITES:</u>	
Social Security Website	www.ssa.gov
Medicare Enrollment	www.ssa.gov/medicare/sign-up
SS office locator	www.ssa.gov/locator
Avoiding SS scams	www.ssa.gov/scams